



Piraeus Port Authority

CORPORATE PRESENTATION

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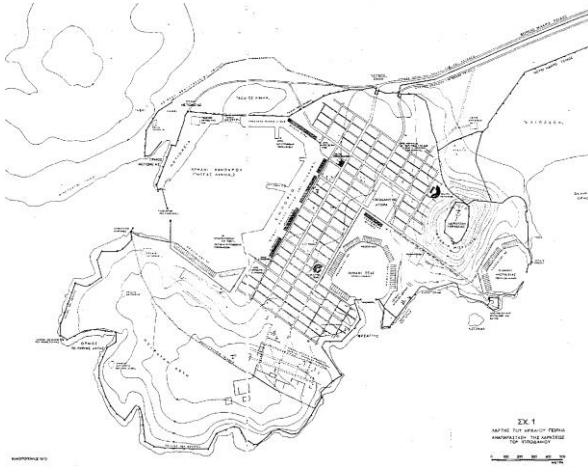
An aerial photograph of a coastal city, likely Istanbul, showing a large ferry terminal with a white and blue ship docked at a pier. The city is built on a hillside overlooking the water, with a clear blue sky and some clouds in the upper left corner.

- ☐ **Company Profile**
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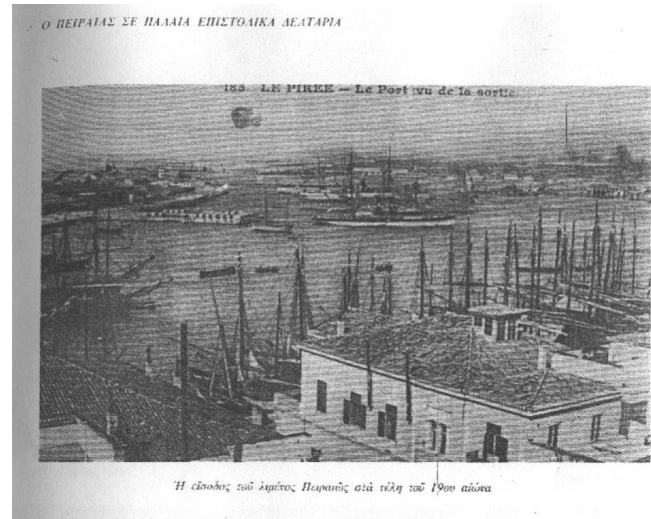
Company Profile



Piraeus: A port with long history

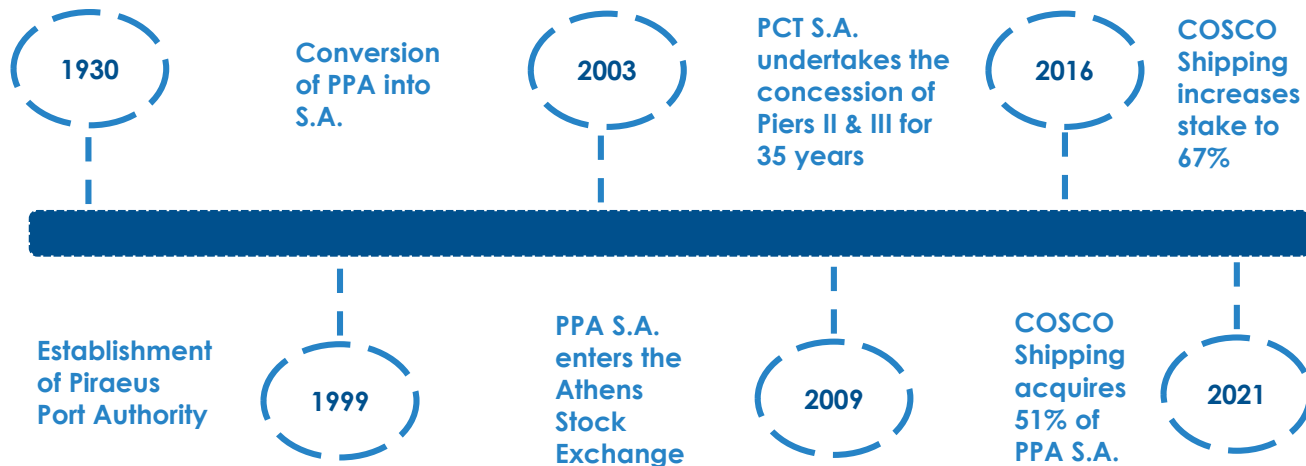


Piraeus: plan of the city and the harbor in ancient times

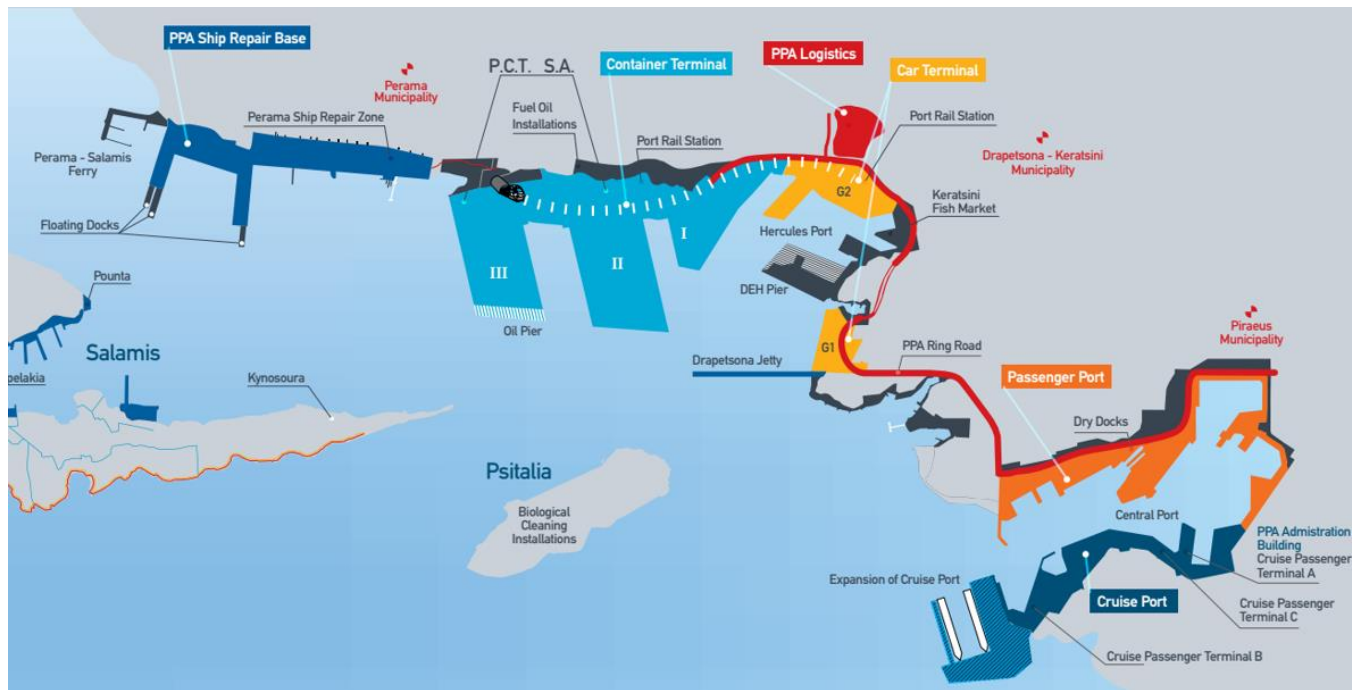


Piraeus: end of 19th century

Piraeus Port Authority Milestones



PPA facilities: A port with dynamic present



Feeder Network of Piraeus



Performance Highlights



Significant Achievements

- ✓ In Aug-23, The port of Piraeus celebrated its 20 years listing on the Athens Stock Exchange
- ✓ The company has adopted the Corporate Governance Code of the Hellenic Corporate Governance Council
- ✓ The Company's long-term commitment to Sustainable Development has already led to its participation in the **ATHEX ESG Index** of the Athens Stock Exchange



- ✓ The Port of Piraeus ranked 8th internationally on the **Xinhua-Baltic International Shipping Centre Development (ISCD) Index**. The index provides an independent ranking of the performance of the world's largest cities that offer port and shipping business services based on three primary dimensions (1) port infrastructure (2) shipping services and (3) general environment

Provision of high standard quality services for promising future

- ✓ AEOF Licensed
- ✓ ISO 9001:2015 - Quality Management
- ✓ ISO 14001:2015 - Environmental Management
- ✓ ISO 50001:2018 - Energy Management
- ✓ EcoPorts status



Honorary Distinctions

- ✓ Piraeus Port Authority was recognized with an award by the Ministry of Tourism, in recognition of the Piraeus Port's major contribution to the country's tourism through its high performance in the cruise industry
- ✓ Piraeus Port Authority is included on the list of the “Most Sustainable Companies in Greece” as published by the QualityNet Foundation



ESG commitments: Healthy and Sustainable Development

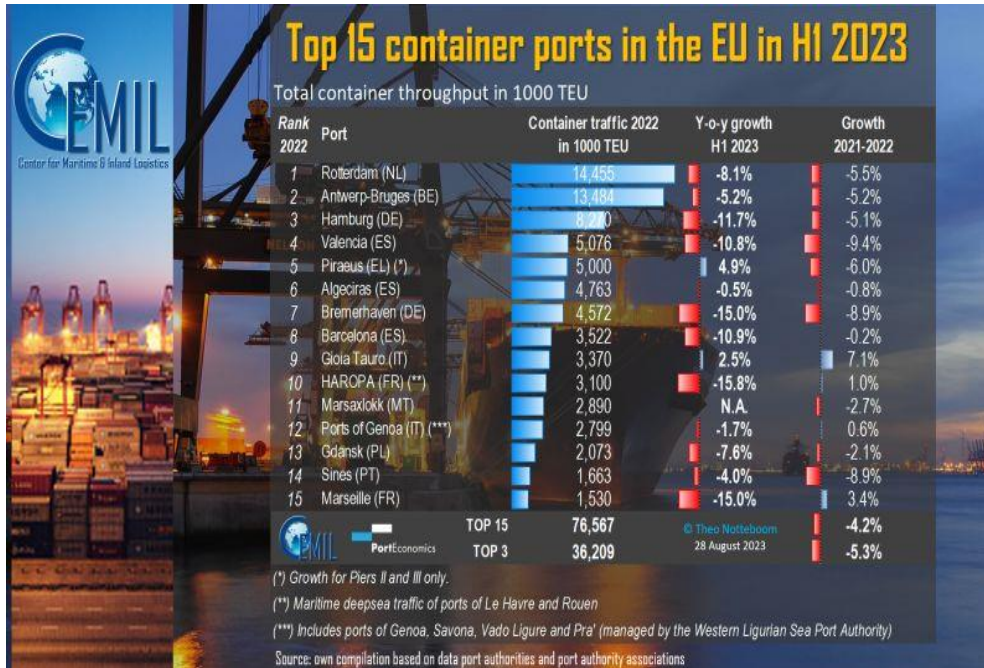
PPA S.A.'s commitment to Sustainable Development is a key part of its strategy, which is constantly renewed and improved for the benefit of its shareholders and investors, employees and customers, as well as the wider community. The Company's strategy focuses on reducing its environmental footprint, enhancing the health and safety of its employees,

contributing to the well-being of the local community, and improving transparency through the application of ESG standards and the publication of relevant data.

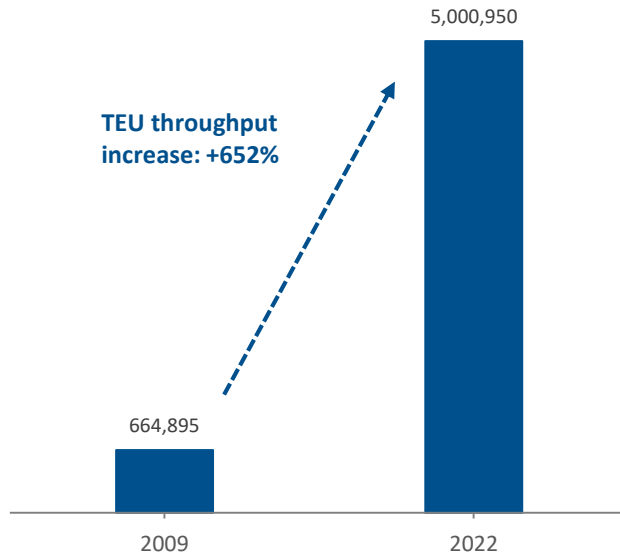
In 2021 we committed to Sustainable Development by setting ESG Targets for 2025.



One of the Fastest Growing Container Terminals



A Vital International Trade and Communication Hub



- ✓ Largest transshipment hub in the Eastern Mediterranean
- ✓ It boasts one of the largest container terminals in Europe with TEU annual capacity of c.7m TEUs

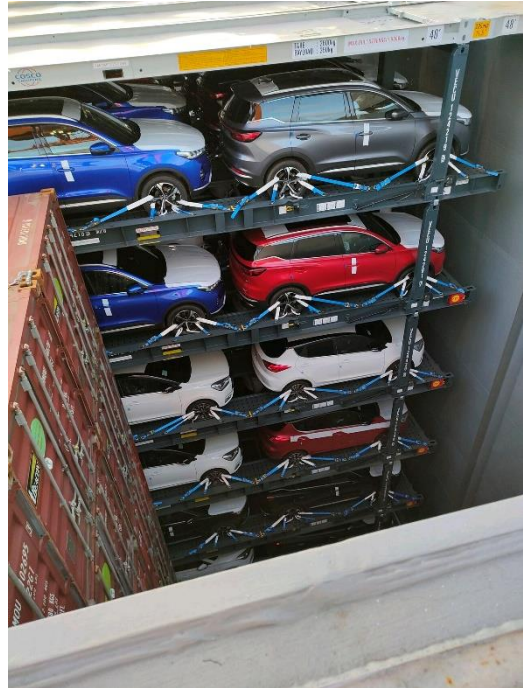
One of the Largest Cruise Terminal in the Mediterranean Sea



- ✓ Ranks 1st in coastal traffic in European ports and 4th in cruise calls in Mediterranean
- ✓ In 2022, the port served 880k passengers, +190% y-o-y
- ✓ Homeport calls increased +101% y-o-y vs. 2021
- ✓ 2022 total cruise calls reached 677, +79% y-o-y vs. 2021
- ✓ Pre-bookings for 2024 > 800 cruise calls

Business Developments

- ✓ CSSC (COSCO Shipping Specialized Carriers) is a subsidiary of COSCO Shipping Group, involved in specialized shipments (i.e. breakbulk cargo, project cargo)
- ✓ CSSC undertakes the transportation of significant volumes of Chinese petrol (and potentially EV) cars from Asia to final receivers (mainly Europe and Africa)
- ✓ Vehicles are destined to neighboring Mediterranean, North Africa, Levante and European & Balkan countries



CSSC project

The port of Piraeus has been selected as the transportation hub for the project due to below reasons:

- ✓ The strategic position of Piraeus enabling it to act as a hub for 3 continents (thus multiple markets)
- ✓ The unique complexity of services provided as Piraeus is one of the few ports in the region combining highly specialized Container and Car Terminals
- ✓ The involvement of COSCO Shipping group in the Port of Piraeus

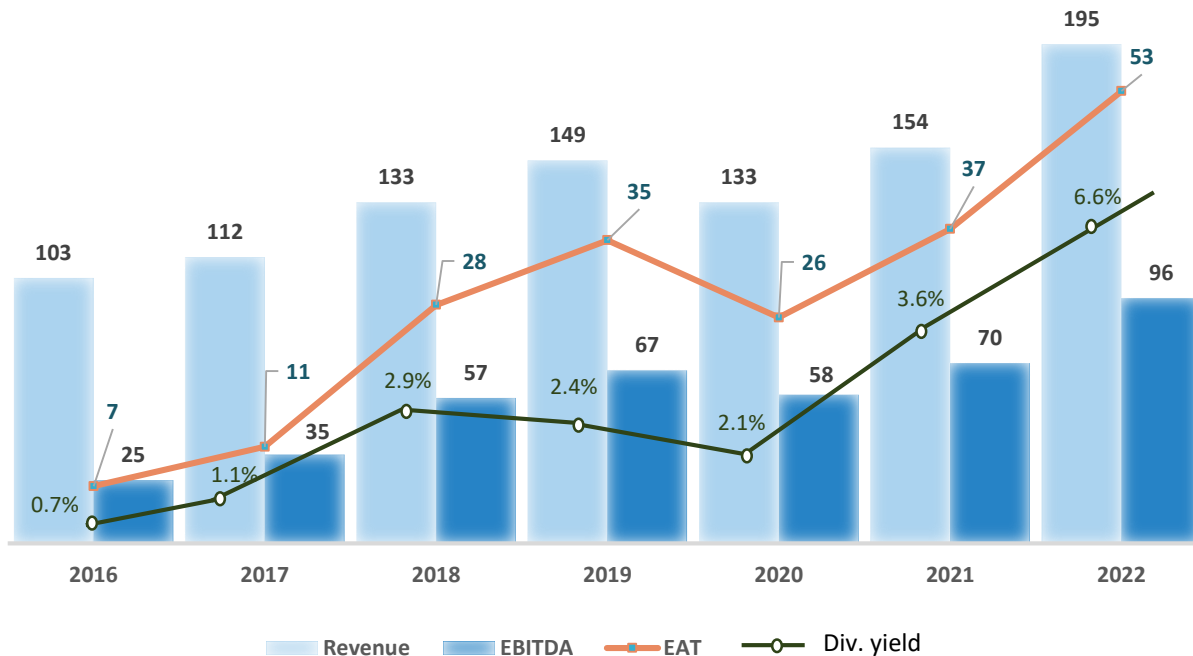


Free Zone services

- ✓ The project concerns the underground linking of the former ODDY area to the G2 Car Terminal
- ✓ The connection of this area to the existing G2 Car Terminal is important for the smooth operation of the PPA storage and distribution centers (new Warehouses) as it will extend the customs zone to the new storage and distribution center (new Warehouses)



Revenues/EBITDA/EAT 2016-2022



Participation in International Exhibitions and Conferences

Hamburg, SeaTrade Europe cruise exhibition



Thessaloniki, 87th Thessaloniki International Fair (TIF)



Participation in International Exhibitions and Conferences

Shanghai, China – China International Import Expo (CIIE)



Delphi Economic Forum



Participation in International Exhibitions and Conferences

Athens, Supply Chain & Logistics



Miami, International Seatrade Cruise Global

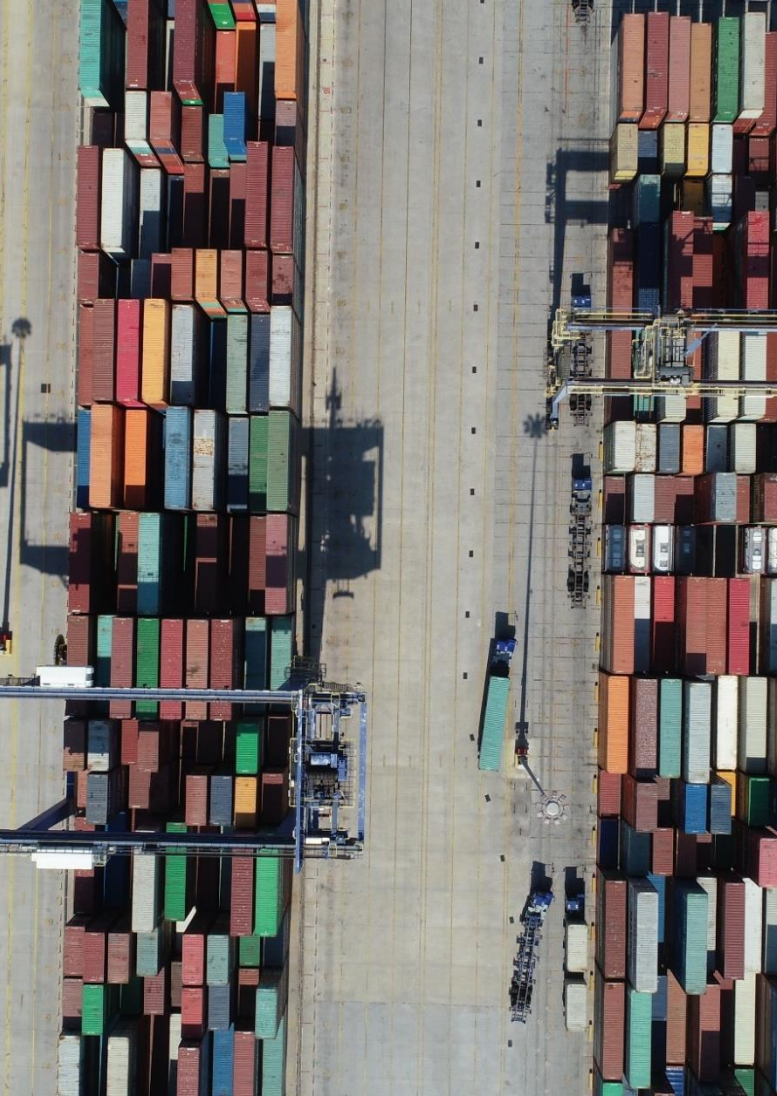


Business Review



Volumes Growth

	2022	2021	Chg. %
Cruise (passengers)	880,416	303,665	189.9%
Coastal Shipping	14,976,394	11,896,187	25.9%
Vehicle Traffic	2,772,525	2,521,898	9.9%
Car Terminal	350,970	429,213	-18.2%
Container Terminal	648,889	615,510	5.4%
Ship Repair Activity	280	264	6.1%



Container Terminal

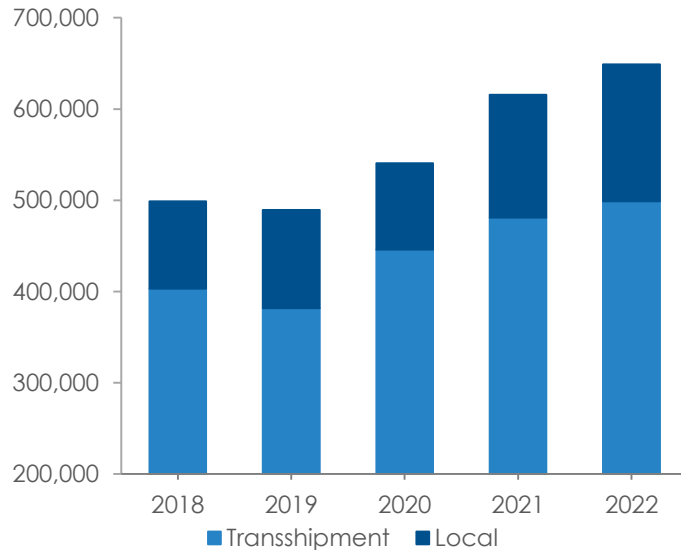
- ✓ Top 5 largest container ports in Europe (in terms of throughput)
- ✓ Hub for transshipment in the Mediterranean and Black Sea
- ✓ One of the fastest growing terminals globally
- ✓ Ideal gateway to the East Mediterranean
- ✓ Serves the largest shipping companies and has robust infrastructure capable of serving the largest container carriers
- ✓ Provides rail connection to central Europe and the Balkans
- ✓ 24x7 operation
- ✓ Offers a full array of port facilities
- ✓ Pier 2 & 3 under concession by P.C.T.
- ✓ Pier 1 is operated by PPA S.A.



Container Terminal – Pier 1

- ✓ Pier 1 has an annual capacity of 1.3m TEU a year
- ✓ Total Pier Length: 1.150m
- ✓ Max depth: 18m
- ✓ Total storage area: 72.400 m²
- ✓ Pier I can serve up to the biggest container vessels
- ✓ 24x7 operation

Container Terminal: Pier 1

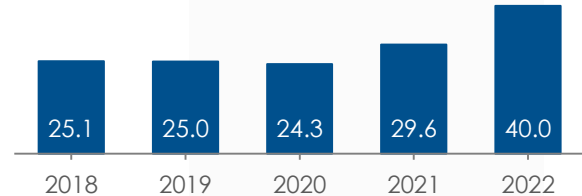


Traffic in TEU

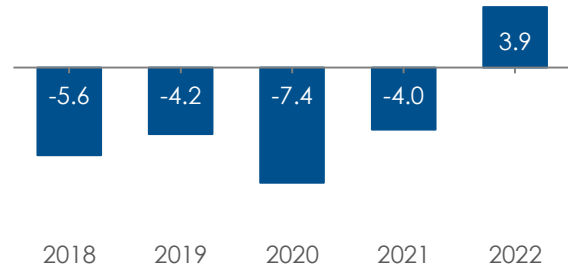
	Volumes in TEU		
	2022	2021	%
Local	150,074	134,589	11.5%
T/S	498,815	480,912	3.7%
Total	648,889	615,510	5.4%

Container Terminal – Pier 1

Revenues (€ m)

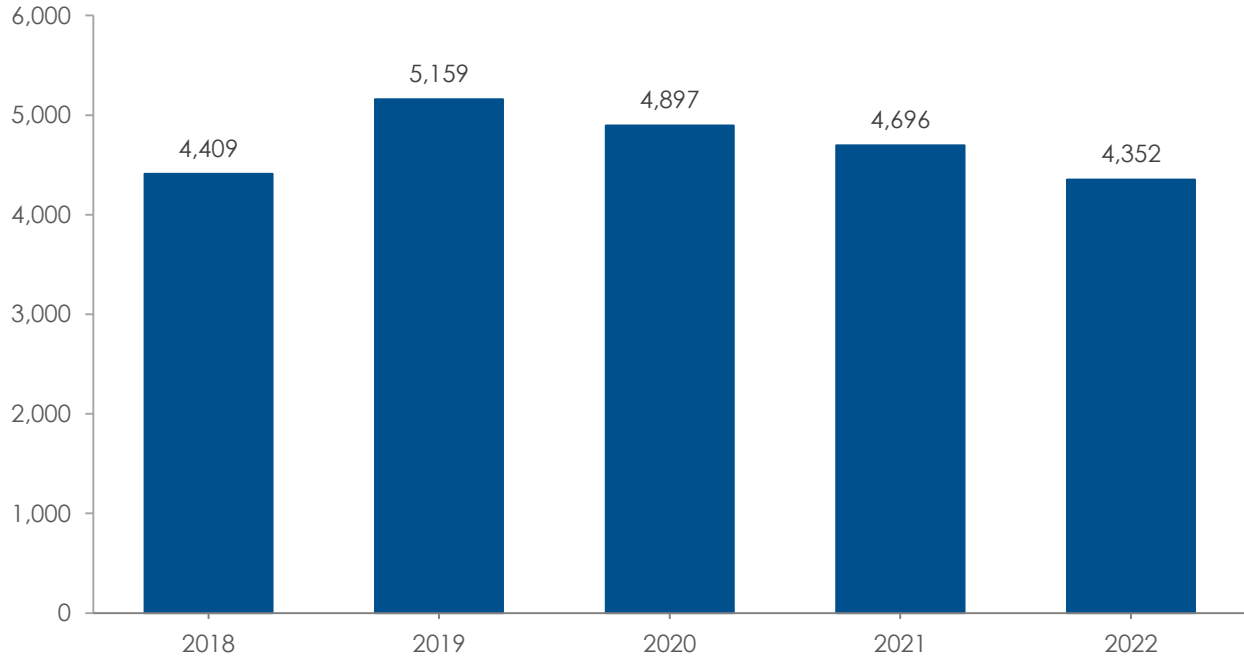


EBITDA (€ m)



- ✓ TEU throughput increased by 5.4% in 2022 vs. 2021
- ✓ Local cargo accounted for 23.1% of total cargo served (from 21.9% in 2021)
- ✓ **2022 Revenues** increased by **35.2%** y-o-y at **€40.0m** driven by the increase of tariffs, contracts and increased local cargo activity
- ✓ **1H23 Revenues** at **€22.1m** increased by 2.9% y-o-y despite the 20.6% drop in total traffic due to higher local cargo throughput and new services launch
- ✓ Revenues of c. **€2.5m** in 1H23 from CSSC Project (transportation of vehicles in opened containers), a new service launched in Dec-22
- ✓ **1H23 EBITDA** reached **€2.9m**, +10.1 y-o-y

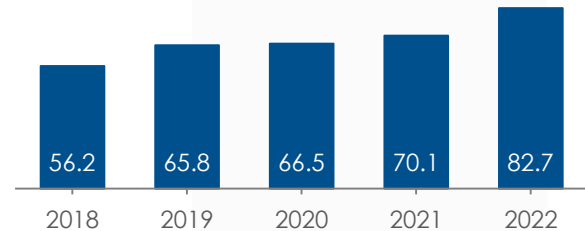
Concession Arrangement – Pier 2&3



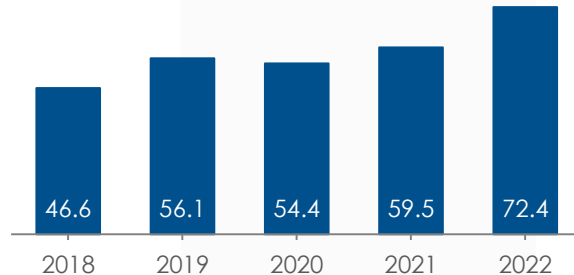
TEU traffic ('000)

Concession Arrangement – Pier 2&3

Revenues (€ m)



EBITDA (€ m)



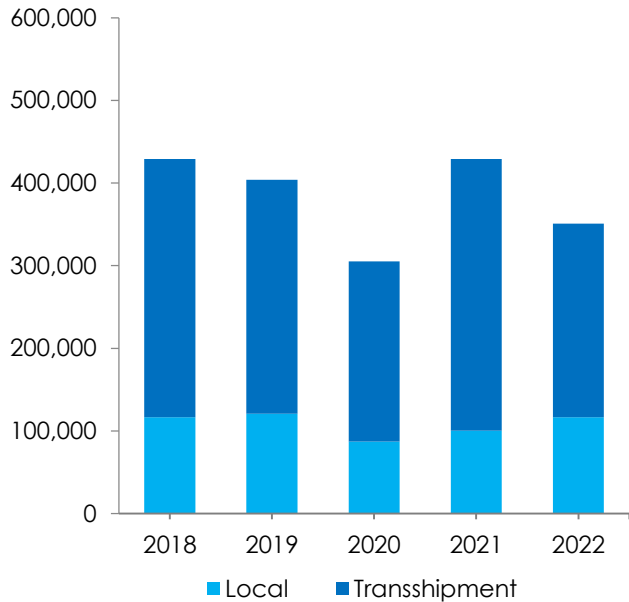
- ✓ The total operational capacity of Pier 2 and 3 stands approx. at 6.2m TEUs
- ✓ **Revenues** reached **€82.7m** in 2022, +18.0% y-o-y
- ✓ **EBITDA** shaped in **€72.4m** in 2022, +21.7% y-o-y, 87.5% mgn.
- ✓ **1H23 Revenues** stand at **€41.5m** increased by 5.5% y-o-y driven by traffic increase of 4.5% at 2.2m TEU
- ✓ **1H23 EBITDA** reached **€36.1m**, +4.8% y-o-y



Car Terminal

- ✓ Multiple Hub Car terminal in Eastern Europe
- ✓ Act as transshipment hub for the Balkans and Black Sea countries
- ✓ Currently operates 1 terminal of approximately 145,000 m²
- ✓ Storage capacity of 6.700 cars
- ✓ Offers a full array of port facilities
- ✓ Close to zero damage record
- ✓ Under construction the expansion of Heracleus Pier: Max depth 12m, storage capacity up to 5.400 cars

Car Terminal



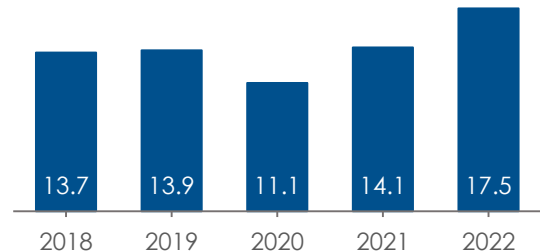
Traffic in Vehicles

	Volumes in cars		
	2022	2021	%
Local	116,732	100,225	16.5%
T/S	234,238	328,988	-28.8%
Total	350,970	429,213	-18.2%

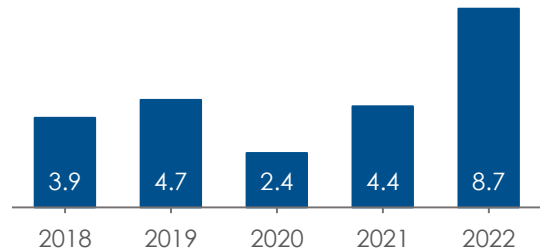
Car Terminal

- ✓ **2022 Revenues** at **€17.5m** (+23.8% y-o-y)
- ✓ **2022 EBITDA** at **€8.7m** (+96.4% y-o-y, 49.5% mgn.)
- ✓ **1H23 Revenues** at **€ 10.3m**, +10.2% y-o-y, with car traffic fell by 7.3% y-o-y at 174k units, supported by local cargo increase of 38.6% y-o-y
- ✓ **1H23 EBITDA** reached **€5.5m**, +18.6 y-o-y

Revenues (€ m)



EBITDA (€ m)

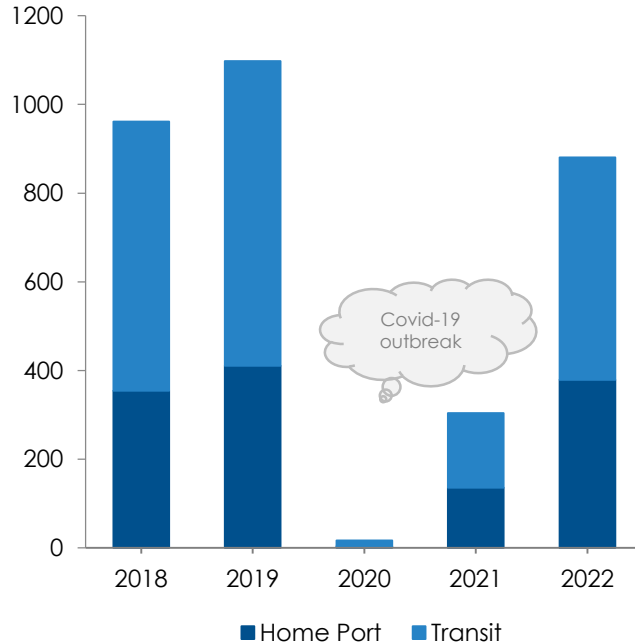


Cruise Sector

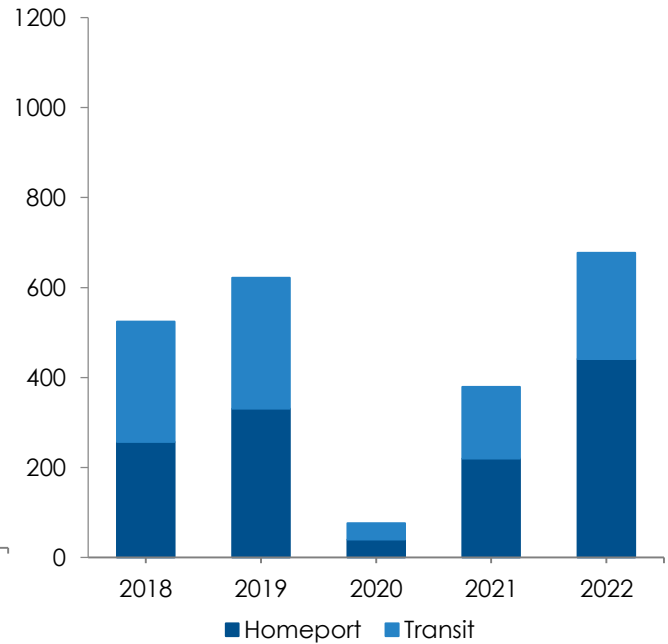


- ✓ The centre of the Mediterranean cruise experience
- ✓ Close proximity to tourist destinations in the Aegean
- ✓ Athens being the historical capital of Europe is amongst the top tourist attractions in Greece
- ✓ Total quay length of 2.8 km and draft of up to 11m
- ✓ Comprises slots for coaches and provides a helipad for VIPs
- ✓ Operates (24x7) 3 passenger stations (15,000 m2) with 20 x-ray machines and offers free shuttle bus service around the cruise port
- ✓ 9-11 simultaneous berthing places including 2-3 berths for new generation vessels
- ✓ Offers a full array of port facilities

Cruise Sector



Passenger Traffic ('000 passengers)

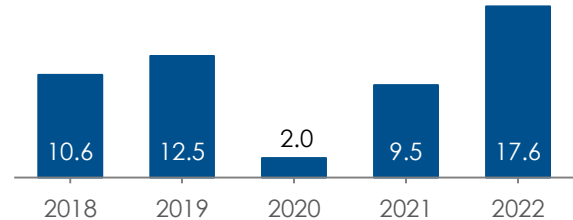


Cruise calls

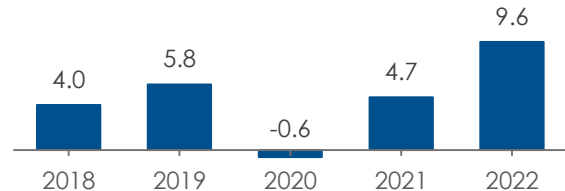
Cruise Sector

- ✓ The port of Piraeus is one of the leading cruise port in the Mediterranean. In 2022, the port served **880k passengers**, **+189.9% y-o-y**, with **cruise call** reaching **677**, **+78.6% y-o-y**
- ✓ Significant increase in homeport calls vs. 2021 (+100.5% y-o-y)
- ✓ **2022 Revenues** at **€17.6m** (+85.2% y-o-y)
- ✓ **2022 EBITDA** at **€9.6m** (+104.8% y-o-y, 54.3% mgn.)
- ✓ Robust performance in **1H23: Cruise revenues** increased by **60.4% y-o-y** at **€8.9m** on the back of 15.3% in cruise calls at 272, vs. 1H22, and an increase of 106.4% y-o-y in passenger traffic
- ✓ **1H23 EBITDA** reached **€4.6m**, **+78.8% y-o-y**
- ✓ Expected cruise calls for 2023 at c.750
- ✓ Pre-bookings for 2024 > 800 cruise calls

Revenues (€ m)



EBITDA (€ m)

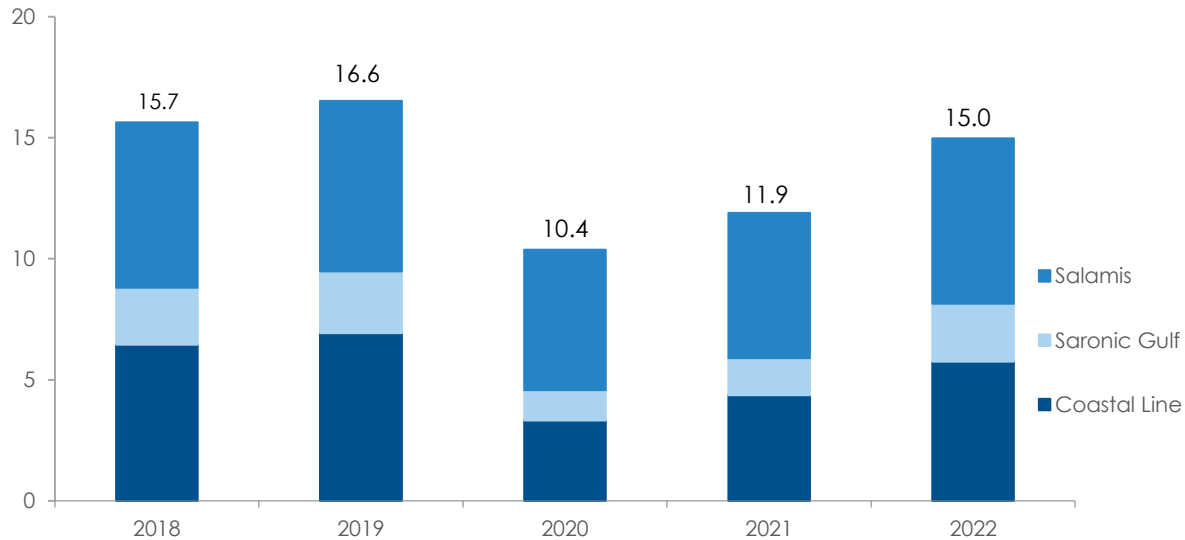




Ferry Terminal

- ✓ The largest passenger port in Europe
- ✓ Provides access to key tourist destinations in Athens within 30 minutes
- ✓ Operates multiple daily coastal connections to most of the Aegean islands
- ✓ Offers free shuttle bus service around the coastal port
- ✓ Offers a full array of port facilities

Ferry Terminal



(Passenger traffic, in m passengers)

Ferry Terminal

✓ **2022 Ferry Revenues** at **€11.4m**, +20.3% y-o-y

✓ **2022 EBITDA** at **€5.7m**, (+10.4% y-o-y, 49.9% mgn.)

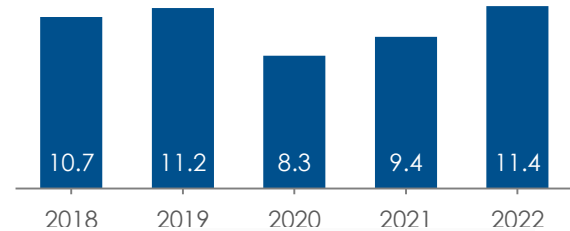
✓ The total **passenger traffic**, in 2022, on domestic routes increased by **25.9%** y-o-y at 14,976,394 passengers

✓ **Vehicles traffic** at **2.7m** in 2022 increased by 9.9% y-o-y

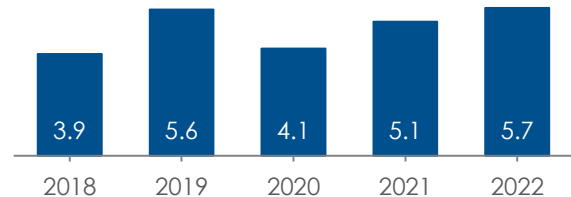
✓ **1H23 Ferry Revenues** at **€5.1m**, +9.3% y-o-y, with passenger traffic increased by 9.6% y-o-y and ferry calls increase of 8.7% y-o-y

✓ **1H23 EBITDA** reached **€2.5m**, +30.8% y-o-y

Revenues (€ m)

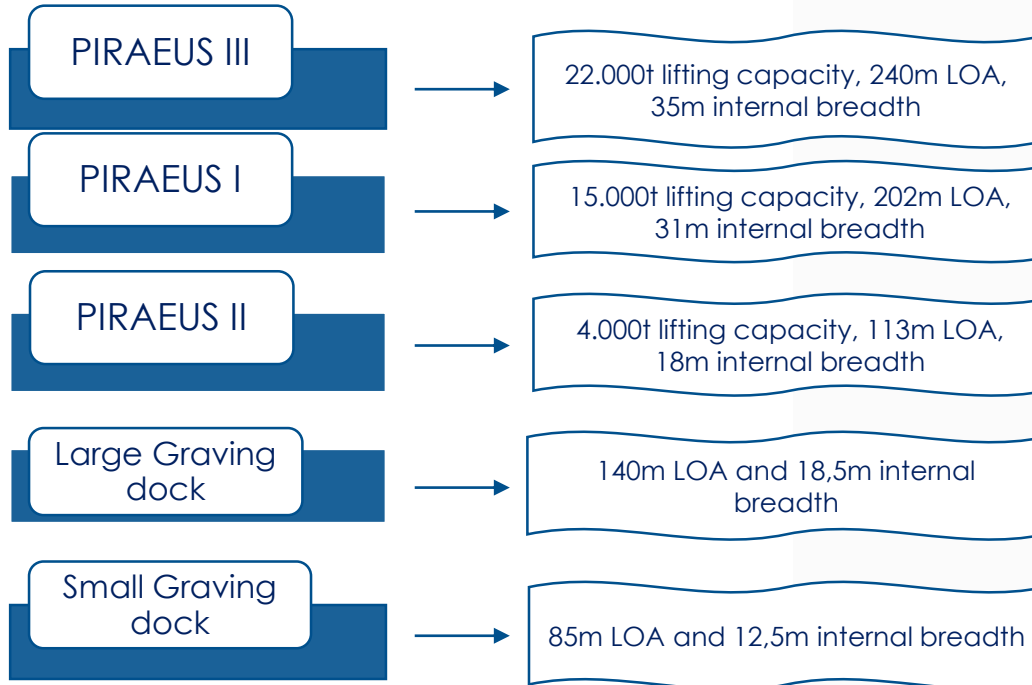


EBITDA (€ m)



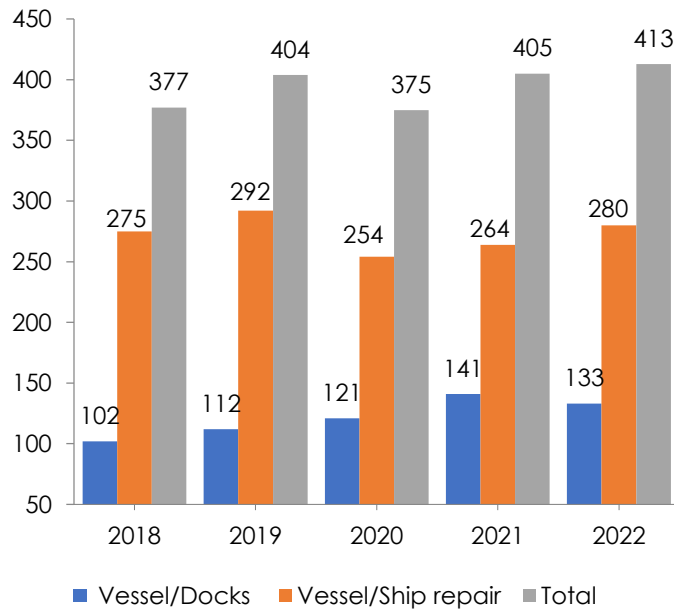
Ship Repair Zone

✓PPA currently operates 5 dry-docks in total

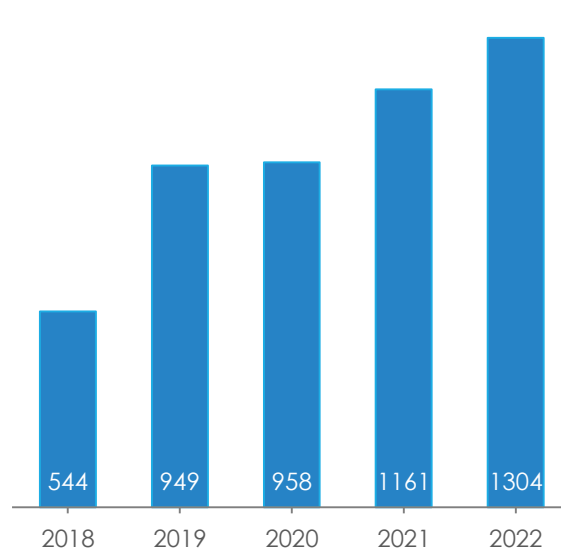


Ship Repair Zone

Ship repair & Docks – vessels

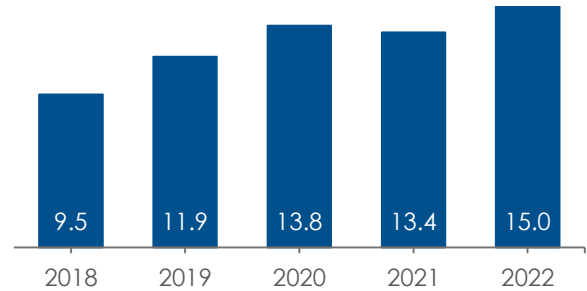


Docks Working days

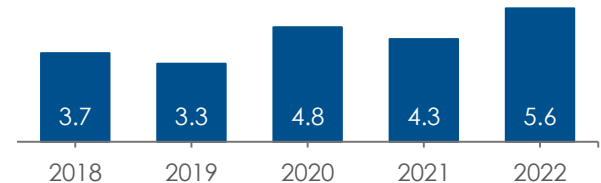


Ship Repair Zone

Revenues (€ m)



EBITDA (€ m)



✓FY2022 Ship repair revenues stood at **€15.0m**, +12.1% y-o-y

✓FY2022 EBITDA at **€5.6m**, (+29.9% y-o-y, 37.2% mgn.)

✓1H23 revenues at **€8.9m** increased by 10.7% y-o-y, on the back of docks working days increase of 12.0% y-o-y

✓1H23 EBITDA reached **€3.7m**, +10.9% y-o-y

Financial Highlights

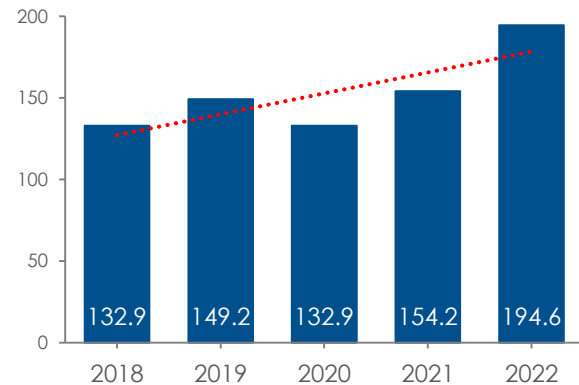




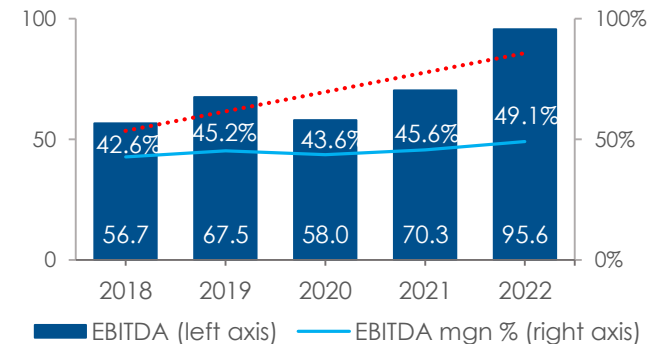
- ✓ **FY22 Revenues** at **€194.6m**, +26.2% y-o-y
- ✓ **FY22 EBITDA** at **€95.6m**, +35.9% y-o-y
- ✓ **FY22 Net cash** at **€68.7m** at year end 2022 from €25.0m in 2021
- ✓ **Dividend paid to shareholders** at **€26.0m** (i.e. 1.04 €/share, +65.6% y-o-y) in Aug-23
- ✓ **Net OCF** at **€99.0m** in 2022 from €74.4m in 2021

Financial Summary

Revenues (€ m)



EBITDA (€ m) and EBITDA mgn. (%)



P&L

(€ m)	2022	2021
Revenue	194.6	154.2
Cost of Sales	-83.5	-77.4
Gross profit	111.0	76.8
Administrative expenses	-22.1	-27.7
Net impairment losses on financial assets	-0.4	-0.9
Other operating expenses	-16.8	-0.6
Other operating income	5.5	4.8
Financial income	0.8	0.1
Financial expenses	-2.6	-3.3
Profit before Tax	74.7	49.2
Income taxes	-21.8	-12.5
Net profit after taxes	52.9	36.8

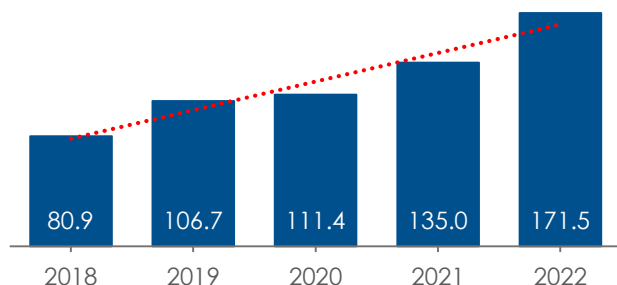
Expenses

(€ m)	2022	2021
Payroll and employee related costs	58.0	58.5
Third party fees	4.6	3.4
Third party services	14.9	11.3
Depreciation and Amortization	18.3	17.9
Taxes and duties	0.9	0.7
General expenses	4.8	4.1
Cost of sales of inventory and consumables	2.4	2.8
Provision for pending lawsuits	-1.8	4.4
Concession agreement fee (variable amount)*	3.5	2.1
Total	105.6	105.1

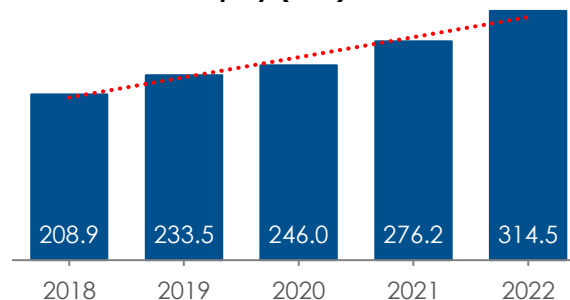
*From the adoption of IFRS 16, this liability refers to the variable amount and excludes the minimum annual fee regarding the current period of € 3,500,000. The company's contractual obligation to pay to the Greek State as at 31 December 2022 amounted to € 7,002,213.43 (31 December 2021: € 5,562,798.16) and was calculated as a percentage of 3.5% on the total revenue of the current year excluding financial income

Balance sheet Highlights

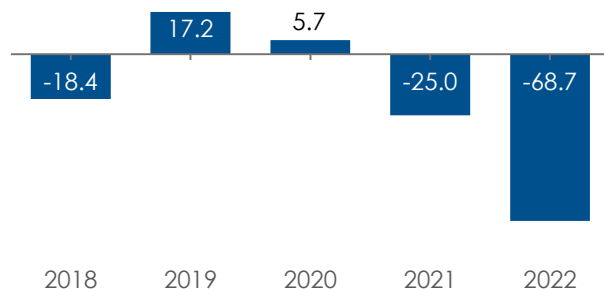
Cash and Cash Equivalent (€ m)



Shareholders' Equity (€ m)



Net debt (€ m)



Amounts in € m	2018	2019	2020	2021	2022
Long-term Borrowings	56.5	50.5	44.5	38.5	32.5
Long-term Leases*	0.0	66.3	65.3	64.1	62.9
Short-term Portion of Long-term Borrowings	6.0	6.0	6.0	6.0	6.0
Short-term Leases	0.0	1.1	1.2	1.3	1.4
Cash and Cash Equivalents	80.9	106.7	111.4	135.0	171.5
Total net debt (including leases)	-18.4	17.2	5.7	-25.0	-68.7

*PPA leases due to the adoption of IFRS 16 recognized lease liabilities and right-of-use assets. These liabilities were measured at the present value of the remaining lease payments, discounted using the leases' incremental borrowing rate as of 1 January 2019

Balance Sheet

(€ m)	2022	2021
Fixed Assets	304.4	293.7
Right-of-use assets	57.3	59.2
Other non-current assets	16.5	15.3
Inventories	3.5	3.3
Trade and other Receivables	20.1	19.5
Restricted Cash	-	0.2
Cash and Cash Equivalents	171.5	135.0
Total Assets	573.4	526.2

(€ m)	2022	2021
Long-term debt	32.5	38.5
Lease liabilities	62.9	64.1
Other non-current liabilities	95.5	99.7
Trade accounts payable	10.4	8.2
Short-term of long term debt	6.0	6.0
Short-term leases	1.4	1.3
Income tax	12.8	5.2
Accrued and other current liabilities	37.4	27.0
Total liabilities	258.9	250.0
Shareholders equity	314.5	276.2
Liabilities and Shareholders Equity	573.4	526.2

Cash Management

Cash & Cash Equivalents		Total Borrowings	
<u>€173.1m</u>		<u>€97.4m</u>	
0.1% vs. Year-End		-5.2% vs. previous year	
Cash "on hand"	Time Deposits	Loans	Leases
€77.1m	€96.0m	€35.5m	€61.9m

*Statistics as of 30-June 2023

Loan interest expenses
+0.5m € y-o-y

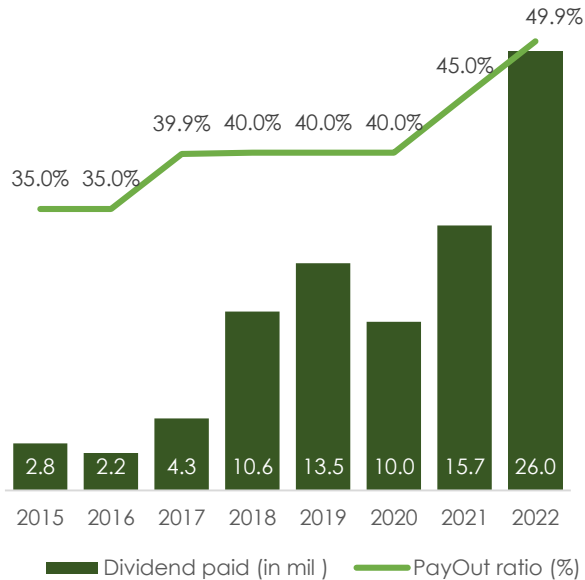


Time deposits -
Finance Income
+0.45m € y-o-y

Dividend policy

High return to the shareholders

Dividend paid



Share price performance



3Q23/9M23 Key Statistics

- ✓ Leader of this growth is the Cruise business, mainly affecting by the increase in the number of cruise ships homeporting at the port of Piraeus from 340 to 455 (33,8%), while the increase of homeport cruise passengers is about 129,3% (from 378.899 to 627.017 passengers)
- ✓ Coastal shipping recorded significant increases following the positive trend of the Greek market
- ✓ Despite the decrease in total movements on Car terminal (Ro/Ro), it enjoyed a significant increase on local traffic about 35,6% (from 88.299 to 119.735)
- ✓ At the Container Terminal, a 20,4% decrease in total traffic is recorded. The said decrease comes from the decrease in transshipment cargo handling -29,8% (from 386.945 to 271.787 TEUs), while it is counterbalanced by the increase in domestic cargo by 11,3% (from 115.097 to 128.059 TEUs)
- ✓ The trend of domestic cargos in collaboration with the brand new launched car shipment route and service project for car transportations from China to Europe, North Africa and Near East in 2023 are the reasons behind the total improvements under the container terminal business

3Q23/9M23 Key Statistics

Volumes				
Business Units		Ytd Q3 2023	Ytd Q3 2022	% y-o-y
Container	TEUs	399.845	502.042	-20,4%
Cruise	Vessels	588	511	15,1%
	Passengers	1.148.017	632.642	81,5%
Ferry	Vessels	11.530	10.909	5,7%
	Passengers	13.137.700	12.244.288	7,3%
	Vehicles	2.297.753	2.236.110	2,8%
RORO	Units	252.121	267.320	-5,7%
Ship repair	Dry dock (vessels)	117	107	9,3%
	Repaired (Vessels)	172	203	-15,3%

3Q23/9M23 Key Statistics

Amounts in €	01.01 - 30.09.2023	01.01 - 30.09.2022	% y-o-y
P&L Figures			
Revenue	164.694.755	145.759.069	13,0%
Gross Profit	99.373.243	83.146.113	19,5%
EBITDA	99.877.018	75.398.826	32,5%
EBIT	85.854.611	61.726.211	39,1%
EBT	83.779.821	59.302.638	41,3%
EAT	65.882.840	47.094.365	39,9%

Amounts in €	01.07 - 30.09.2023	01.07 - 30.09.2022	% y-o-y
P&L Figures			
Revenue	62.275.129	52.683.506	18,2%
Gross Profit	40.209.027	31.463.463	27,8%
EBITDA	39.551.096	31.494.489	25,6%
EBIT	34.860.027	26.948.286	29,4%
EBT	34.401.818	26.110.357	31,8%
EAT	27.137.779	21.194.141	28,0%

Amounts in €	30.09.2023	31.12.2022	% Var
Balance Sheet Figures			
Shareholders' Equity	354.224.541	314.495.516	12,6%
Net Cash	74.822.737	68.514.850	9,2%
Total Debt	97.975.575	102.807.226	-4,7%
Total Debt-to-Equity Ratio	28%	33%	-15,4%

3Q23/9M23 Key Statistics

Ytd 3Q23	CONTAINER	CONCESSION							
Amounts in million €	PIER I	PIER II & III	RORO	CRUISE	FERRY	SHIP REPAIR	OTHERS SEGMENTS	COMPANY	TOTAL
Revenue	34,8	63,2	16,3	19,9	9,4	12,1	8,9	0,0	164,7
Gross Profit	5,1	59,9	10,2	12,4	5,3	3,4	3,2	0,0	99,4
EBITDA	6,7	55,3	9,3	11,6	5,2	5,0	5,6	1,2	99,9
EBT	-0,3	52,2	8,2	10,2	4,2	3,0	4,2	2,1	83,8
EAT	-0,3	52,2	8,2	10,2	4,2	3,0	4,2	-15,8	65,9

- ✓ All of the company's operating segments contributing to increased revenues

Ytd 3Q22	CONTAINER	CONCESSION							
Amounts in million €	PIER I	PIER II & III	RORO	CRUISE	FERRY	SHIP REPAIR	OTHERS SEGMENTS	COMPANY	TOTAL
Revenue	30,7	60,5	13,3	12,8	9,0	11,8	7,7	0,0	145,8
Gross Profit	1,5	57,3	7,1	7,0	4,7	3,4	2,1	0,0	83,1
EBITDA	3,3	53,1	6,6	6,9	4,7	4,9	4,6	-8,7	75,4
EBT	-2,6	50,0	5,5	5,6	3,7	3,0	3,2	-8,9	59,3
EAT	-2,6	50,0	5,5	5,6	3,7	3,0	3,2	-21,2	47,1

- ✓ The improved results and benchmark margins reflect effective cost management policy

Development Strategy & Prospects



Investment Plan

Mandatory Enhancement	Item Name	Concession Agreement Reference Amount	Reference amount of contracted projects	Construction Contract Amount	Accumulated Investment Amount until Dec 31 2022 (including prepayments)
Amounts in Euros (€)					
ME01	Passenger Terminal Expansion (South Zone - Phase A)	136,283,800	136,283,800	102,954,367	35,639,811
ME02	Repair of pavements, rails and RMG cranes of Pier I Container Terminal	8,000,000	8,000,000	6,800,475	7,075,930
ME03	Conversion of Pentagonal Warehouse to Passengers Terminal	1,500,000	0	0	19,797
ME04	Underground Tunnel for the connection of G2 Car Terminal to the ex-ODDY area.	5,000,000	5,000,000	6,416,285	1,795,663
ME05	Upgrade and maintenance of Port Infrastructure	15,000,000	1,270,483	854,467	1,057,866
ME06	Supply of Equipment	25,000,000	25,000,000	28,052,761	17,564,261
ME07	Dredging of Central Port	8,000,000	8,000,000	6,128,325	107,159
ME08	Studies	5,000,000	5,000,000	9,600,000	2,652,768
ME09	Construction of New Oil Terminal	15,000,000	15,000,000	19,541,587	20,846,402
ME10	Expansion of Ro-Ro (Car) Terminal - Hrakleous Pier	20,000,000	20,000,000	19,810,488	12,341,942
ME11	Improvement of Infrastructure of Ship Repair Zone (Including floating docks)	55,000,000	55,000,000	50,353,403	34,311,943
Total amount € without VAT		293,783,800	278,554,283	250,512,158	133,413,543

Cruise Terminal Expansion project



- ✓ Project: 2 berthing positions for the "new generation" cruise ships of over 300m. long
- ✓ Budget: c.102m euros
- ✓ Co-funded by the European Regional Development Fund up to 95%
- ✓ Construction period: 32 months

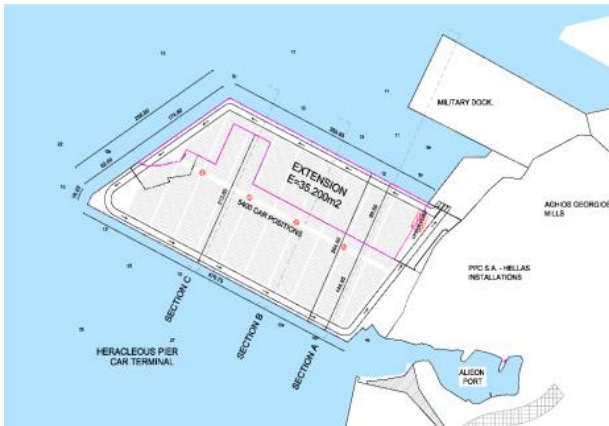
Ship Repair Zone



- ✓ PPA aiming to the revitalization of Perama Ship Repair Area, has scheduled investments (already in progress) that will exceed €55m aiming to upgrade the zone, including works such as:
- ✓ reconstruction of dock floors
- ✓ construction of new electromechanical installations including electrical networks for the vessels' power supply and the repairers' tools
- ✓ construction of ship's water supply network,
- ✓ construction of firefighting network
- ✓ change and addition of jib cranes

Car terminal expansion

- ✓ Plan of Extension of Heracleus Pier
- ✓ Increasing storage capacity up to 5.400 cars
- ✓ Budget: c.20m euros



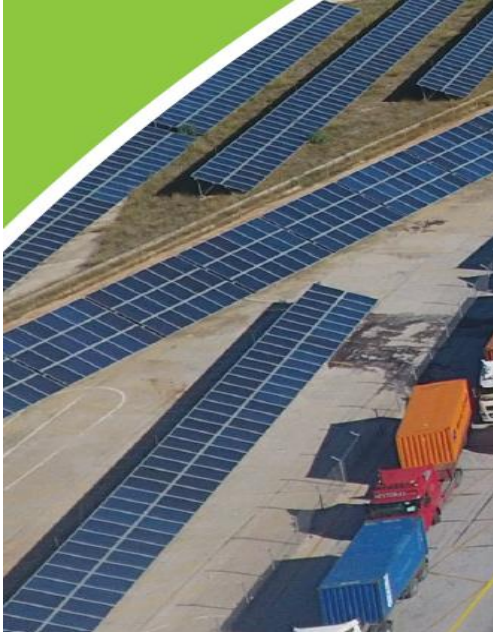
Sustainable Development Strategy



Piraeus Port Authority implements an Environmental Policy, considering

- ✓ the European and International standards
- ✓ A specific mechanism has been designed for the evaluation of the environmental performance of all port activities
- ✓ The port is committed to the principles of the ESPO Green Guide and set goals and targets for improving its performance

Care for the Environment



Installation of a photovoltaic power plant



Planted roof of the Container Terminal building

Infrastructure Digitalization

✓ Smart Port Project:



- Promote Digital Port
- Improve the digitalization level of port
- Drive the sustained and high-quality development



Datacenter Equipment Expansion Project



Air Quality Monitoring Programme

Improved Port Digitalization

- **IT Digitalization Strategic Plan** for next 5 years
- **System Modernization:** New Telephony Center (VOIP), July 2022
- **Access Flexibility :** Implementation of WiFi 6 to all PPA Buildings, November 2022
- **Regulation compliance:** Digital card and AADE My Data Projects accomplished
- **Third parties Management:** SAP SRM system implementation
- **Business digitalization:** Car Terminal Operating System final acceptance in December 2022, Logistics Department Order Priority Module
- **Office Automation:** Organizational Chart adjustments
- **ORAMA ERP:** Document Management development, New improved means of payment, enhancements in billing module to support new business contracts.
- **Express J System:**
 - New Logistics' queue management module
 - New interconnection with AADE for verification
 - Update of PPA's customer's data, fully support new tariff policy of Logistics Department.
- **LWSS:** CV automation implementation, User Interface enhancements and Advanced Reporting
- **CCTV:** Integrated Digital Management Platform with completion at the end of February 2023
- **SAP ERP:** Including HRMS module, Material Management, Marketing and SRM Phase II
- **Internal Audit Software** (Team Mate) implementation is estimated to be completed by the end of February 2023
- **Cyber Security Project** in collaboration with COSCO Shipping Technology company.

Enhanced



Initiated

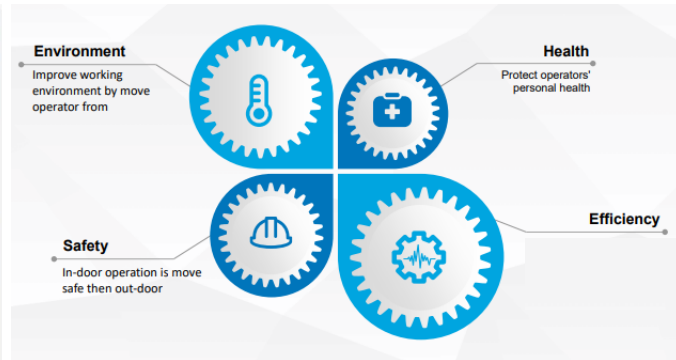


Competed



Improved Port Digitalization

- ✓ Aiming high-quality & sustainable development, with 4 key ideas:
“Green, Low-carbon, Smart and Safe”



Crane Remote Control

Contribution and High Return for the Society



Construction of a new modern park/ playground



Grant of the SILO warehouse to the Ministry of Culture for the creation of the Museum of Sea Antiquities

Contribution and High Return for the Society



- ✓ The Piraeus Port Authority supported the Greek delegation at the Winter Olympic Games, which took place in Beijing, China in February 2022



- ✓ Environmental Drill by simulating the response to an incident involving both a marine and terrestrial pollution at the car management terminal (November 2023)

Thank you!



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